

Section 35 Document Prep Worksheet

Write down before the call

- What document or order do you have?
- Who issued or requested it?
- What deadline appears on the document?
- Who is allowed to receive updates?
- What questions must be answered by the court or counsel?
- What questions are appropriate for an outpatient provider?

Privacy reminder

Do not submit sensitive court, medical, or insurance documents through a public form unless the provider has asked for them through a secure process.